

**THE MAINE TURNPIKE AUTHORITY**  
**Projected Revenues, Expenses**  
**and Debt Service Coverage**  
**2024 - 2028**  
**( in Thousands)**

	<u>2024</u>	<u>2025</u>	<u>2026</u>	<u>2027</u>	<u>2028</u>
REVENUE					
Net Tolls	\$166,147	\$168,639	\$171,169	\$173,737	\$220,428
Concession Rental	\$5,608	\$5,692	\$5,777	\$5,864	\$5,952
Investment Income	\$9,500	\$6,293	\$6,387	\$6,483	\$6,580
Miscellaneous	\$3,314	\$3,364	\$3,414	\$3,465	\$3,517
Total Revenues	<u>\$184,569</u>	<u>\$183,988</u>	<u>\$186,747</u>	<u>\$189,549</u>	<u>\$236,477</u>
Total Operating Expenses	<u>\$48,840</u>	<u>\$50,996</u>	<u>\$53,249</u>	<u>\$55,600</u>	<u>\$58,056</u>
Net Operating Revenues	\$135,729	\$132,992	\$133,498	\$133,949	\$178,421
Debt Service	\$41,339	\$41,488	\$48,143	\$51,892	\$54,419
Reserve Maintenance Fund Deposits	<b>\$40,000</b>	<b>\$42,000</b>	<b>\$42,000</b>	<b>\$42,000</b>	<b>\$44,000</b>
MDOT / Subordinated Debt Fund Deposits	<u>\$2,444</u>	<u>\$2,443</u>	<u>\$2,443</u>	<u>\$2,442</u>	<u>\$2,446</u>
Other General Reserve Fund Deposits	<u>\$51,946</u>	<u>\$47,061</u>	<u>\$40,912</u>	<u>\$37,615</u>	<u>\$77,556</u>
<b>Projected Debt Service Coverage (1)</b>	<b>3.28</b>	<b>3.21</b>	<b>2.77</b>	<b>2.58</b>	<b>3.28</b>

(1) Net Revenues divided by Debt Service

Source: The Authority.